



Job Title: Honorary Treasurer (Advisory, Non-Trustee)

Contract: 12-month fixed term; possibility of extension

Hours: Approx. 2 days per month, including attendance at trustee meetings, finance committee meetings and preparatory work.

Location: Hybrid

Remuneration: £350.00 per day and reimbursement of approved expenses

Reports to: Board of Trustees – advisory role, non-trustee

About Cymdeithas Elusennol Ynys Môn

We are a place-based grantmaking charity dedicated to improving the health, wellbeing, and environment of communities across Ynys Môn. We manage a £26 million fund for the benefit of the island's people - now and for future generations - by funding local projects and supporting community-led initiatives.

Purpose of the Role

The Honorary Treasurer plays a key role in ensuring the charity's finances are well-managed, transparent, and aligned with its mission. You will provide professional advice and guidance to the Board of Trustees on financial matters, supporting informed and responsible decision-making.

You will help maintain the charity's financial sustainability, focusing on protecting resources for future generations.

Key Responsibilities

1. Financial Oversight and Reporting

- Ensure the Board always has a clear understanding of the charity's financial position.
- Prepare and present timely, clear reports for trustees, explaining financial information in accessible language.
- Analyse budgets, management accounts, reserves, and investment performance, highlighting trends and risks.

- Contribute to developing financial policies and controls to safeguard the charity's assets and maximise community benefit.

2. Compliance and Risk Management

- Work closely with the Board and CEO to ensure finances comply with charity law, accounting standards (SORP), and Charity Commission requirements.
- Advise on the financial implications of strategic decisions, balancing opportunities and risks.
- Maintain oversight of financial risks, including investment volatility and funding pressures, working with investment managers to mitigate them.

3. Budgeting and Financial Planning

- Provide input into the annual budget and longer-term financial plans.
- Ensure budgets reflect realistic income and expenditure and balance ambition with sustainability.
- Monitor progress throughout the year, identifying variances early and advising on corrective action.

4. Ethical and Inclusive Finance

- Ensure financial decisions reflect the charity's values as well as financial outcomes.
- Embed equality, diversity, and inclusion principles in resource allocation and budgeting.
- Advise on ethical investment to ensure funds are used responsibly and in alignment with the charity's mission and environmental commitments.

5. Communication and Engagement

- Act as a bridge between the technical aspects of finance and the practical realities of charity governance.
- Explain complex financial matters clearly and accessibly.
- Represent the charity in financial matters – including meetings with auditors and investment managers.

Person Specification

Essential

- A recognised professional financial qualification (e.g. ACA, ACCA, CIMA) or equivalent senior-level financial experience.
- An understanding of charity finance, including SORP, governance, and Charity Commission requirements.
- Ability to analyse and interpret financial information and present it clearly and accessibly to non-financial audiences.
- A genuine commitment to Cymdeithas Elusennol Ynys Môn's mission and to the Nolan Principles of Public Life: selflessness, integrity, objectivity, accountability, openness, honesty, and leadership.
- Collaborative skills, with the ability to work constructively as part of a team, challenge and be challenged respectfully, and build positive relationships with trustees, staff, and partners.

Desirable

- Experience in grantmaking or managing restricted funds.
- Knowledge of ethical investment principles and responsible financial management, ideally applied in practice.
- Understanding of the social, economic, and environmental context of Ynys Môn, gained through personal connection, lived experience, or professional engagement.

What We Offer

- Hybrid and flexible working to support work-life balance.
- Opportunities for training and continuous professional development.
- The chance to make a meaningful difference in communities across Ynys Môn.
- Experience working alongside a dedicated Board of Trustees.
- Inclusive, supportive, and friendly working environment.
- Reimbursement for travel expenses related to the role.

We warmly welcome applications from people under-represented in the charity and grantmaking sectors.

How to Apply

To apply, please submit a current CV together with a covering letter (no more than two pages) explaining why you are interested in the role and how your skills and experience meet the requirements of the post. Applications should be submitted by email to post@elusennol.org by **21:00pm 06 April 2026**. Applications are welcome in Welsh or English.

If you require an alternative application format or any reasonable adjustments as part of the recruitment process, please contact post@elusennol.org and we will be happy to discuss how we can support you.