

Finance and Corporate Services

Finance Analyst

The job, in a nutshell

The Finance Analyst will support the Finance and Corporate Services team to provide high quality financial data analysis, develop modelling and provide business intelligence for the organisation.

www.ageuk.org.uk

Age UK, 7th Floor, One America Square, 17 Crosswall, London EC3N 2LB.
Registered charity number 1128267. Company number 6825798.

Our values

-  Collaborative
-  Ambitious
-  Impactful
-  Inclusive

Finance Analyst

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What you'll do for us:

- **Financial Analysis:** With the support of the FP&A Manager, work with operational managers and directors to identify and develop modelling to give high level business insight to drive operational and strategic decision making.
- **Reporting:** Develop periodic reports for management. These reports may include return on investments, cost analysis and forecast modelling.
- **Budgeting:** Assist in the preparation of the company's budget and forecasts, which may involve preparing financial models and forecasting future demand for services and cost analysis as well as assisting with loading budgets into the system.
- **Financial Projects:** Participate in cross-functional projects and initiatives involving finance and other departments

Location

Hybrid/London

People management

Yes

Division

Finance and Corporate Services

We're an
**Age-friendly
Employer**



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Must have

The letters after each competency indicates at what stage in the selection process this area will be assessed.

Application = A, Interview = I, Test = T, Presentation = P

Experience

- Experience of working to deadlines **(I)**
- Bachelor's degree in Finance, Accounting, Economics or related field **(A)**

Skills and knowledge

- High proficiency in financial modelling techniques **(A, T)**
- Strong fluency with Excel formulas and functions **(T)**
- Analytical Thinking: Ability to analyse financial data and create financial models for decision support. **(T)**
- Organisational Skills: Ability to manage multiple projects simultaneously. **(I)**
- Attention to Detail: High attention to detail and accuracy. **(A, I, T)**

Personal attributes

- **Teamwork:** Ability to work as part of a team and support others to achieve shared goals. **(I)**
- **Communication:** Ability to distil complex issues to understandable and actionable items. **(I)**
- Self-starter with excellent interpersonal communication and problem-solving skills. **(A, I)**
- **Systems:** Aptitude for picking up new IT systems. **(A, I)**

Great to have

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Experience

- Proven experience of business finance or other relevant experience is advantageous but not essential **(A, I)**

Skills and knowledge

- Experience of building detailed models within Power BI advantageous but not essential **(A, I)**

Any other details

This is a hybrid opportunity, a blend of homebased and office working. Our linked office for this role is in London, and you would be expected to attend the office around once a month for team days and more often if necessary.

This role description is not intended to be exhaustive in every respect, but rather to clearly define the fundamental purpose, responsibilities and dimensions for the role.

In addition to the contents of this role description, employees are expected to undertake any and all other reasonable and related tasks allocated by line management.

Age UK acknowledges that some groups are less likely to apply for roles and we welcome applications from anyone who feels they have the skills, time and energy to commit to us.

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