

Finance Analyst



Too many older people have no one to turn to for support. We believe no older person should have to struggle alone. We're Age UK, the UK's leading charity for older people. We provide information, support, friendship and advice when it's needed most. Our services are a lifeline – could you help us reach even more people who need us?

The job, in a nutshell

The Finance Analyst will support the Shared Services FP&A team to provide high quality financial data analysis, develop modelling and provide business intelligence for the organisation.

What you'll do for us:

- **Financial Analysis:** With the support of the FP&A Manager, work with operational managers and directors to identify and develop modelling to give high level business insight to drive operational and strategic decision making.
- **Reporting:** Develop periodic reports for management. These reports may include return on investments, cost analysis and forecast modelling.
- **Budgeting:** Assist in the preparation of the company's budget and forecasts, which may involve preparing financial models and forecasting future demand for services and cost analysis as well as assisting with loading budgets into the system.
- **Financial Projects:** Participate in cross-functional projects and initiatives involving finance and other departments.



'I have worked in the finance team for over 5 years now and I've really enjoyed the journey so far. Everyone at Age UK is very friendly and supportive. I have learnt so much over the last five years, I look forward to the next five.'

Chai Dev
SENIOR FINANCIAL
ACCOUNTANT

Our values



Collaborative

Impactful

Ambitious

Inclusive

Finance Analyst



Must have:

- High proficiency in financial modelling techniques.
- Strong fluency with Excel formulas and functions.
- Self-starter with excellent interpersonal communication and problem-solving skills.
- Experience of building detailed models within Power BI advantageous but not essential.
- Experience of working to deadlines.
- **Communication:** Ability to distill complex issues to understandable and actionable items.
- **Analytical Thinking:** Ability to analyse financial data and create financial models for decision support.
- **Attention to Detail:** High attention to detail and accuracy.
- **Organisational Skills:** Ability to manage multiple projects simultaneously.
- **Systems:** Aptitude for picking up new IT systems.
- Bachelor's degree in Finance, Accounting, Economics, or related field.

Great to have:

- 1-2 years of business finance or other relevant experience is advantageous but not essential.

This role description is not intended to be exhaustive in every respect, but rather to clearly define the fundamental purpose, responsibilities, and dimensions for the role. Therefore, this role description does not describe any individual role holder. In addition to the contents of this role description, employees are expected to undertake all other reasonable and related tasks allocated by line management.

Location

Hybrid - (Home/London)

People management

No

Division

Group Finance
(Finance, D&T, Strategy)



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Age UK, 7th Floor, One America Square, 17 Crosswall, London EC3N 2LB.
Registered charity number 1128267. Company number 6825798.