# Braintree Area Foodbank Finance Trustee Job Description

Job title	Finance Trustee	
Start date	As soon as possible	
Hours	Workload increases with annual events such as financial year	
	end reporting (specific breakdown can be provided of	
	estimated time investment throughout the year).	
	The annualised hours is circa 180.	
Location	Home based with semi-regular visits to Braintree office & meetings within the Braintree district	

#### **About Braintree Area Foodbank**

Braintree Area Foodbank started in 2012. We are a part of the Trussell Trust network of food banks and distribute food and other essentials to people in crisis food poverty. We operate over a wide area around Braintree, with distribution centres in Braintree itself, Great Notley, Sible Hedingham, Halstead and Witham, supported by home deliveries where required. We work with a wide range of frontline referral agencies, voluntary and statutory, which are issued with vouchers to enable them to refer clients to the foodbank, having assessed their needs. Clients then visit one of our centres where they are met with light refreshments and a listening ear. Additionally, in order to try to mitigate the underlying cause of the crisis, our centres have information on a wide range of organisations to which clients may be signposted by one our volunteers.

#### Overview of role

### **Duties of role/responsibilities**

- Become a bank signatory, regularly accessing our finance system to authorise payments and monitor as required.
- Review timesheets, run payroll including the maintenance of this system.
   Set up payments for travel and remuneration. This includes managing the Inland Revenue system and the pension scheme.
- Monitor and manage our online finance management system, including updating our internal cash flow report.
- Support available from volunteer Treasurer, which will include regular conversations about day to day finance related business.

- Download data from finance management system, including our external money donation website, identifying gift aid donors, keeping records up to date including the submission of gift aid claims.
- Regular correspondence with Charity Manager, other employees and external contacts.
- Provide supporting financial information for grant applications. Including monitoring and maintaining records for related expenditure for grants received for inclusion in donor reports.
- Review Charity savings including the investigation for new or renewable investments, with the completion of paperwork as necessary.
- Identify fixed asset expenditure, maintaining records and organise a fixed asset stock take at year end.
- Checking records for accuracy and completeness, in preparation for financial accounts at year end.
- Prepare and present the annual budget for the Board of Trustees agreement.
- Complete the SOFA, balance sheet and notes for inclusion in the TAR. This
  will include liasing with Trustees to support a Trustee commentary to
  sufficiently explain financial data.
- Obtaining the acceptance of the TAR from Trustees and organise and attend meetings with the Independent Examiner.
- Attend meetings as required which will include the reading of reports.

Person Specification				
Education &	Essential	Desirable		
Qualifications				
Good standard of	Υ			
education (e.g GCSE's,				
A-Level's, NVQ level 4 or				
equivalent)				
Relevant professional	Υ			
qualification or				
experience				

Work History	Essential	Desirable
Relevant	Υ	
employment/voluntary		
experience in a financial		
situation		
Skills & Experience		
Experience of planning	Υ	
and monitoring budgets		
Experience of preparing	Υ	
accrual accounting		
Experience of payroll and		Y
pension schemes		
Experience of gift aid &		Y
GASDS		
Experience of preparing		Y
financial information for		
grants & subsequent		
monitoring & reporting		
Experience of preparing		Y
investment proposals		
and monitoring		
Microsoft Office skills	Υ	
including Excel		
Using your own initiative	Υ	
to independently work		
Experience of working		Y
with staff or other		
volunteers in a Charity		
Knowledge of the		Υ
Trussell Trust		
Additional		
Requirements		
Willingness to work	Υ	
flexibly to meet		
timetables and Charity		

needs including Trustee		
meetings at weekends		
Commitment to own	Y	
professional		
development for Trustee		
purposes		

## **Equal Opportunities**

The Board of Braintree Area Foodbank Ltd believes that all people are created equal in sight of God and seeks to promote all the foodbanks activities in ways which recognize and encourage that principle.