



#### **YOUR NEW ROLE AT THE TRUST**

JOB TITLE:	Assistant Finance Business Partner	PAY BAND:
FUNCTION:	Support Services - Finance	Support
THE TEAM:	The Finance Business Partner Team is responsible for evaluating the Operational and Team Strategies of their Stakeholders and contributing financial and commercial support to ensure the successful delivery of our services to Young People.	Delivering Specialist/Managerial Technical Lead/Function Head Senior Leadership Team

#### **WHERE YOU WILL FIT**

CEO CFO Head of Finance Delivery and Fundraising	Assistant Finance Business Partner
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### **HOW DOES THIS ROLE IMPACT YOUNG PEOPLE?**

Whilst this role supports the Finance Business Partnering Team as a whole, this role focusses more on projects across multiple Departments and Business Units. This includes more targeted support on the development, implementation, and execution of the Business Unit's strategy, and deeper analysis of the commercial risks, opportunities, and performance management through Forecasts and the Budget.

### **WHAT WILL YOU DO?**

- Support the Business Unit's in the development of their Operational & Team Strategy, the implementation of that star strategy and evaluating their on-going performance.
- Support the analysis of opportunities and resource allocation in planning the delivery of the Operational & Team Strategy.
- Ensure that the Operational & Team Strategies have been implemented in line with the Business Unit's plans and evaluate the performance against the agreed metrics.
- Support the analysis of performance against agreed metrics and analyse the Business Unit's plan to improve their performance.
- Review the Team Strategy to understand the resource needs and that teams are deployed in the most effective manner.
- Analyse the funding needs of Business Units, in particular where Restricted Funds are deployed to meet their objectives, to ensure there is an efficient use of working capital.
- Support the Business Units in preparing Business Cases where new opportunities are being evaluated.
- Ensure that the overall performance, forecasts, budgets and risks are reported to the Finance Team on a regular basis.
- Ensure that the Governance and Regulatory Framework in which The Trust is committed to is adhered to.
- Compliance with the Charity Commission, SORP Accounting Guidelines, FCA Frameworks, Anti-Money Laundering Framework, Modern Slavery Act Frameworks and Data Protection.
- Responsible for actively contributing to an equitable, diverse and inclusive workplace.







All of the roles at The Trust are key to our success and there are certain skills we need to be successful. And while we will shortlist the most qualified people for the role, we ask everyone for a supporting statement. If you think you could do the role, but don't have all the desirable experience, we would still love to see an application from you.

## **WE REALLY NEED YOU TO HAVE THESE**

Skills & Knowledge	Why do we need this?			
A part-qualified accountant and looking to complete their	Required to understand the technical accounting			
accounting qualification or qualified by experience.	concepts in evaluating opportunities, risks and			
	constructing operating metrics and budgets.			
To liaise with multiple senior stakeholders, both internal and	The wide range of perspectives and objectives need			
external.	to be brought together and aligned to minimise			
Ability to evaluate energtional etratogics, designing	inefficiencies and poor delivery to Young People.			
Ability to evaluate operational strategies, designing	The core purpose of this role is focussed on the			
implementation plans and performance metrics and	development and management of the operational and team strategy to maximise our impact for Young			
independently assessing the Business Unit's performance.	People.			
Ability to have a commercial mindset when configuring	To ensure that there are clear accountabilities			
resources, managing risks and pursuing opportunities.	across the respective teams and a successful			
Functions	performance environment.			
Experience	Why do we need this?			
Of working with a wide range of stakeholders, guiding them	To reflect the seniority of the stakeholders, and that			
through best practice and helping them articulate their	management of these relationships is critical in			
strategies in operational and effective plans.	maximising funding opportunities, efficient delivery, and outcomes for Young People.			
Working with ambiguity and proactive in identifying and	Data sets tend to be incomplete, and stakeholders			
managing risks and opportunities.	need experienced support to realise effectively their			
	vision and plans.			
Experience of working in a changing funding environment,	Given the continual development and increasing			
including changing processes and systems accordingly.	demands from funders.			

# **WE WOULD LOVE IT IF YOU COULD DO THIS**

Experience	Why do we need this?					
Qualified accountant	For	the	technical	skillset	this	would
	complement the work of this role					

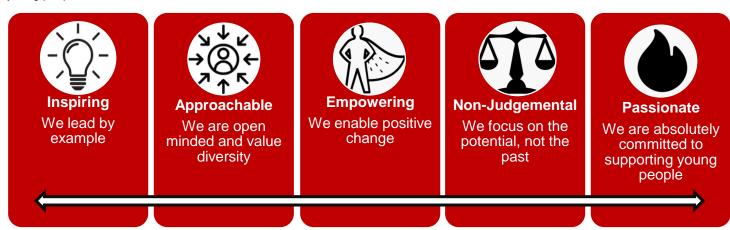
### WHAT DO WE EXPECT FROM YOU?





## **OUR VALUES**

Our values are at the heart of everything we do – they articulate who we are and how we work together to achieve our aims to help young people.



Here at The Prince's Trust, we're committed to equality, diversity and inclusion. We want to be an organisation that's representative of the communities we serve, which is why we strive for diversity of age, gender identity, sexual orientation, physical or mental ability, ethnicity and perspective. Our goal is to create an environment where everyone, from any background, can be themselves and do the best work of their lives.

We're a Stonewall Diversity Champion and we are Disability Confident employer. Our staff, volunteers and young people are supported by PT CAN (our Cultural Awareness Network), PT GEN (Gender Equality Network), PT DAWN (Disability & Wellbeing Network) and Pulse (LGBTQIA+ Network). For more information, click here.

# **OUR BEHAVIOURS**

We expect certain behaviours from you about how you interact with colleagues, our partners, young people & the public. As someone who works in at a specialist/managerial level, we would expect that you live these behaviours.

Leading by Example	Continuous Improvement	Effective Communication	One Team	Delivering Results
You inspire others through	You champion change	You're approachable,	You role model	You translate The
passion for what we do	initiatives and help others	clear and assertive	effective and	Trust's long-term vision
You keep young people and	see the benefits and	You cascade important	mutually supportive	and strategy into
our end goal in mind	opportunities	and relevant information	teamwork with	actionable plans &
You build trust in others	You take an	to others clearly and	colleagues	targets
through reliability and	entrepreneurial approach	swiftly	You manage the	You take responsibility
holding self-accountable for	to improving how we do	You treat people as	expectations of	for making and
success	things	individuals, tailoring	others, gaining buy-	implementing logical,
Resilient in the face of	You seek opportunities to	communication and	in where required	data-based decisions
challenges, not taking	enhance own	influencing style	You share	You're flexible and
constructive criticism	development and build	accordingly	knowledge and	responsive as priorities
personally	expertise	You communicate difficult	information	and requirements
You're authentic and bring	You role model a positive	messages and challenge	You build and invest	change
unique talents to work,	and constructive	others' thinking	in relationships	You seek solutions and
encouraging others to do the	approach to giving &	effectively	across The Trust	solve problems,
same	receiving feedback	You listen to and	You use awareness	empowering others to
You role model integrity and	You support others in	empathises with others to	of how your own	do the same
act according to our Values	adapting to change	understand the root of	team fits within the	
9		situations before	wider organisation	
		responding	to find solutions	

## THE WELFARE OF OUR YOUNG PEOPLE

The Prince's Trust is committed to safeguarding and promoting the welfare of children and young people and expects all staff and volunteers to share this commitment. As part of this commitment we undertake basic disclosure checks in accordance with the Codes of Practice for all roles within the Trust, and for our roles working directly with young people, at an enhanced level. Having a criminal record will not automatically exclude applicants.